

**INVITATION OF
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PT BANK CIMB NIAGA Tbk**

PT Bank CIMB Niaga Tbk, domiciled in South Jakarta (the "Company") herewith invites the Shareholders to attend the Extraordinary General Meeting of Shareholders ("Meeting"), which will be held on:

Date/Day : Wednesday, December 19th, 2018
Time : 14.00 WIB onwards
Venue : Sasando Room - Graha CIMB Niaga - M Floor
 Jl. Jend. Sudirman Kav. 58, Jakarta Selatan
Agenda : Change of Management Composition of the Company

Explanation of Meeting Agenda:

1. Deliver the resignation of Dato' Sri Nazir Razak from his position as President Commissioner of the Company to be proposed for a Meeting decision on his resignation;
2. Deliver the resignation of Mrs. Armida Salsiah Alisjahbana from her position as Commissioners (Independent) of the Company to be proposed for a Meeting decision on her resignation;
3. Propose the honorable discharge of Tengku Dato' Sri Zafrul Tengku Abdul Aziz from his position as Commissioner of the Company, and at the same time, proposed to be appointed as President Commissioner of the Company. The appointment will be effective as of the date determine by the Meeting which appoints him and after obtaining the Otoritas Jasa Keuangan ("OJK") approval letter and/or the fulfillment of requirements as determined on the OJK letter ("effective date") until the closing of the fourth Annual General Meeting of Shareholders since the effective date of his appointment, without prejudicing the rights of General Meeting of Shareholders to dismiss at any time in accordance with the provision of Article 119 Law No. 40 of 2007 regarding Limited Liability Company ("UUPT");
4. Deliver the resignation request of Mr. Wan Razly Abdullah from his position as Director of the Company to be proposed for a Meeting decision on his resignation;
5. Propose Mr. Lee Kai Kwong as the Director of the Company which will be effective as of the date determine by the Meeting which appoints him and after obtaining the OJK approval letter and/or the fulfillment of requirements as determined on the OJK letter ("effective date") until the closing of the fourth Annual General Meeting of Shareholders since the effective date of his appointment, without prejudicing the rights of General Meeting of Shareholders to dismiss at any time in accordance with Article 105 UUPT.

Quorum of Attendance and Resolution of the Meeting:

1. The Meeting is legitimate and may be conducted and also take the binding decisions if the Meeting is attended by Shareholders or its valid proxies which represent 1/2 (half) of the total shares issued by the Company with valid voting rights;
2. The Meeting Resolution is taken based on deliberation for mutual consensus. In terms of deliberation for mutual consensus is not achieved, the resolution will be valid if approved by more than 1/2 (half) of the total shares with valid voting rights which attended and/or represented on the Meeting.

General Provisions:

1. The Company does not issue separate letter of invitation to the Shareholders, and this advertisement is considered as a formal invitation;
2. Shareholders who are entitled to attend or be represented and vote in the Meeting are Shareholders whose names are recorded in the Company's Shareholder Register or Shareholders at the security account of the Collective Custody of PT Kustodian Sentral Efek Indonesia ("KSEI") on Friday, November 16th, 2018 at 16.00 Western Indonesian Time;
3. Shareholders whose name are not in KSEI Collective Custody or his/her legal proxies to attend the Meeting, must show the original or submit the copy of Collective Share Certificate and the copy of Identity Card ("ID") or other identity evidences to the Registration Officer before entering into the Meeting Room. For Shareholders whose shares are in KSEI Collective Custody or his/her representative are going to attend the Meeting, must show the original of the Written Confirmation to attend the Meeting ("KTUR") and copies of ID or other identity evidences;
4. Shareholders who are unable to attend the Meeting may be represented by his/her proxies with the following terms:
 - a. Provide legitimate Power of Attorney ("POA") in the acceptable form to the Board of Directors of the Company, or in accordance with the standard form of POA that may be obtained at the Head Office of the Company (attention to the Corporate Secretary of the Company), during office hours or can be directly downloaded via the Company's website;
 - b. Members of the Board of Commissioners, Board of Directors, and the employees of the Company may act as any Shareholders' proxies in the Meeting, however their votes shall not be included in the total numbers of votes cast in the Meeting;
 - c. The POA issued from the Shareholders having domicile abroad, shall be legalized by the local Republic Indonesian Consulate;
 - d. The POA completed with copies of ID or other identity evidence of the Shareholders and their proxies shall be received by the Company via Company's Securities Administration Bureau PT Bima Registra, which having domicile at Satrio Tower, 9th Floor Suite A2, Jl. Prof. Dr. Satrio Kav. C4 Setiabudi Kuningan, Jakarta Selatan 12950 ("BAE") phone. (62 21) 25984818 fax.(62 21) 25984819 at the latest of December 14th, 2018.
5. The representative of Shareholders in the form of legal entity (Corporate Shareholder) are kindly request to bring and submit:
 - a. Copies of valid Articles of Association;
 - b. The relevant deeds specifying the latest composition of their management;to the Company via BAE at the address as mentioned above (clause 4.d) no later than December 14th, 2018.
6. The Shareholders of the Company are encouraged to read in advance the Rule of Order of the Meeting that can be downloaded through the Company's website since the date of this invitation, and will also be distributed to the Shareholders before they enter the Meeting room;
7. In order to facilitate the arrangement, the Shareholders or their proxies with due respect are requested to be present at the Meeting room at the latest at 13.00 PM Western Indonesian Time;

Information and the completed Meeting materials including the explanation of the Meeting are available at the Company's website www.cimbniaga.com, or can be obtained by written request to the Corporate Secretary of the Company.

In accordance with good Corporate Governance practices, the Board of Directors has carefully considered the place and time of the Meeting, so that Shareholders may be present and given the opportunity to participate in the Meeting. Therefore, the Board of Directors appeals to all Shareholders of the Company to be able to attend and exercise their right to vote at the decision making of agenda of the Meeting.

Jakarta, November 19th, 2018

Board of Directors

PT Bank CIMB Niaga Tbk

Address: Corporate Secretary, Graha CIMB Niaga, 16th Floor, Jl. Jend. Sudirman Kav. 58 – South Jakarta
Telp. (021) 250 5252, fax. (021) 252 6749, e-mail: corporate.secretary@cimbniaga.co.id; website: www.cimbniaga.com

Ukuran : 4 kolom x 250 mm
Media : The Jakarta Post
Tgl muat : 19 November 2018
file : D6