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|-----------------|-------------------------------------------------------------------------------------------------------------------|
| Nomor Surat     | 028/FO/KP/2026                                                                                                    |
| Nama Perusahaan | PT Bank CIMB Niaga Tbk                                                                                            |
| Kode Emiten     | BNGA                                                                                                              |
| Lampiran        | 2                                                                                                                 |
| Perihal         | Pendirian anak perusahaan Perseroan dengan nama PT Satyaguna Langgeng Capital dan penyetoran modal oleh Perseroan |

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

|                                    |                                     |
|------------------------------------|-------------------------------------|
| Nama Emiten atau Perusahaan Publik | PT Bank CIMB Niaga Tbk              |
| Bidang Usaha                       | Jasa Perbankan                      |
| Telepon                            | 250-5252, 250-5353                  |
| Faksimili                          | 252-6749                            |
| Alamat Surat Elektronik (email)    | Corporate.Secretary@cimbniaga.co.id |

|                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Tanggal Kejadian                     | 03 Maret 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Jenis Informasi atau Fakta Material  | Pendirian anak perusahaan Perseroan dengan nama PT Satyaguna Langgeng Capital dan penyetoran modal oleh Perseroan                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Uraian Informasi atau Fakta Material | <p>PT Satyaguna Langgeng Capital (SL Capital) didirikan untuk berpartisipasi aktif dalam pengembangan pasar sekunder pinjaman bermasalah di Indonesia, serta berkaitan dengan peningkatan rasio keuangan perbankan untuk mendukung kegiatan usaha Perseroan pada khususnya dan sektor perbankan pada umumnya.</p> <p>Penyertaan modal Perseroan pada SL Capital telah mendapatkan persetujuan OJK melalui surat No. S-274/PB.32/2025 tanggal 11 November 2025 perihal Penyampaian Persetujuan Atas Rencana Penyertaan Modal PT Bank CIMB Niaga Tbk Pada PT Satyaguna Langgeng Capital.</p> <p>Pendirian SL Capital dilakukan melalui penandatanganan Akta Pendirian SL Capital Nomor 26 tanggal 19 Januari 2026 yang dibuat di hadapan Notaris Ashoya Ratam, S.H., Notaris di Jakarta, yang telah didaftarkan pada Kementerian Hukum Republik Indonesia dengan diterbitkannya Surat Pendaftaran No. AHU-0017552.AH.01.01.TAHUN 2026 tanggal 27 Februari 2026.</p> <p>Penyetoran modal secara tunai sebesar Rp200.000.000.000,00 (dua ratus miliar rupiah) telah dilakukan pada tanggal 3 Maret 2026.</p> <p>Struktur kepemilikan saham SL Capital pada saat pendiriannya (Modal Ditempatkan/Disetor) adalah sebagai berikut:</p> <p>PT Bank CIMB Niaga Tbk, sebesar Rp200.000.000.000 atau 99,99925%; dan PT Commerce Kapital, sebesar Rp1.500.000 atau 0,00075%. Dengan total Rp200.001.500.000 atau 100%.</p> |

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| Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik | Pendirian SL Capital akan berdampak positif pada rasio keuangan Perseroan. Dalam jangka panjang, SL Capital diharapkan dapat memberikan dampak positif pada laporan keuangan konsolidasi Perseroan. |
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#### Informasi Lain

Transaksi dimaksud bukan merupakan Transaksi Material berdasarkan Peraturan OJK Nomor 17/POJK.04/2020 tentang Transaksi Material dan Perubahan Kegiatan Usaha. Berdasarkan Pasal 8 Peraturan OJK Nomor 42/POJK.04/2020 tentang Transaksi Afiliasi dan Transaksi Benturan Kepentingan, transaksi ini adalah Transaksi Afiliasi yang tidak mengandung Benturan Kepentingan. Transaksi ini dikecualikan karena merupakan transaksi sehubungan dengan kegiatan usaha yang dijalankan dalam rangka menghasilkan pendapatan usaha Perseroan.

Demikian untuk diketahui.

Hormat Kami,

**PT Bank CIMB Niaga Tbk**

Dwi Dewo S

Corporate Secretary Office Head

PT Bank CIMB Niaga Tbk

Graha CIMB Niaga

Telepon : 250-5252, 250-5353, Fax : 252-6749, [www.cimbniaga.com](http://www.cimbniaga.com)

|                   |                                               |
|-------------------|-----------------------------------------------|
| Nama Pengirim     | Dwi Dewo S                                    |
| Jabatan           | Corporate Secretary Office Head               |
| Tanggal dan Waktu | 05-03-2026 18:29                              |
| Lampiran          | 1. 029-KI-PenyertaanModalBNGAdiSLC(BEI).pdf   |
|                   | 2. 028-KI-PenyertaanModalBNGAdiSLC(OJKPM).pdf |

Dokumen ini merupakan dokumen resmi PT Bank CIMB Niaga Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Bank CIMB Niaga Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

|                           |                                                                                                                   |
|---------------------------|-------------------------------------------------------------------------------------------------------------------|
| Letter / Announcement No. | 028/FO/KP/2026                                                                                                    |
| Issuer Name               | PT Bank CIMB Niaga Tbk                                                                                            |
| Issuer Code               | BNGA                                                                                                              |
| Attachment                | 2                                                                                                                 |
| Subject                   | Establishment of the Companys subsidiary named PT Satyaguna Langgeng Capital and capital injection by the Company |

The company hereby announce the Material Information or Facts Report as follows

|                                  |                                     |
|----------------------------------|-------------------------------------|
| Name of Issuer or Public Company | PT Bank CIMB Niaga Tbk              |
| Business Activities              | Jasa Perbankan                      |
| Telephone                        | 250-5252, 250-5353                  |
| Faximile                         | 252-6749                            |
| Email Address                    | Corporate.Secretary@cimbniaga.co.id |

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| Date of Event                                                                                                                                           | 03 March 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Type of Material Information or Facts                                                                                                                   | Establishment of the Companys subsidiary named PT Satyaguna Langgeng Capital and capital injection by the Company                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Description of Material Information or Facts                                                                                                            | <p>PT Satyaguna Langgeng Capital (SL Capital) is established to be actively participate in the development of NPL secondary market in Indonesia, as well as with regard to the improvement of banking financial ratios to support the Company's business activities in particular and the banking sector in general.</p> <p>The Companys capital participation in SL Capital has received OJK approval by virtue of letter No. S-274/PB.32/2025 dated 11 November 2025 concerning Submission of Approval for PT Bank CIMB Niaga Tbk's Capital Inclusion Plan to PT Satyaguna Langgeng Capital.</p> <p>The establishment of SL Capital was carried out through the signing of Deed of Establishment of SL Capital Number 26 dated 19 January 2026 drawn up before Notary Ashoya Ratam, S.H., Notary in Jakarta, which has been registered with the Ministry of Law of the Republic of Indonesia with the issuance of Registration Letter No. 0017552.AH.01.01.TAHUN 2026 dated 27 February 2026.</p> <p>Cash capital deposit of IDR 200,000,000,000.00 (two hundred billion rupiah) was made on 3 March 2026.</p> <p>The shareholding structure of SL Capital at its establishment (Subscribed / Paid-up Capital) is as follows:<br/>PT Bank CIMB Niaga Tbk by IDR200,000,000,000 or 99.99925%; and PT Commerce Kapital by IDR1,500,000 or 0.00075%. With Total of IDR200,001,500,000 or 100%.</p> |
| Impact of event, material information or facts towards Issuers or Public Company's operational activities, legal, financial condition, or going concern | The establishment of SL Capital will positively impact the Company's financial ratios. In the long term, SL Capital is expected to positively impact the Company's consolidated financial statements.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

## Other Information

The transaction in question is not a Material Transaction based on OJK Regulation Number 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities. Referring to Article 8 of OJK Regulation No. 42/POJK.04/2020 regarding Affiliated and Conflict of Interest Transaction, this transaction is deemed as exempted Affiliated Transaction as well as not having any Conflict of Interest. This Transaction is exempted because this Transaction is related to the Company's business activities operated to generate revenue.

Thus to be informed accordingly.

Respectfully,

**PT Bank CIMB Niaga Tbk**

Dwi Dewo S

Corporate Secretary Office Head

PT Bank CIMB Niaga Tbk

Graha CIMB Niaga

Phone : 250-5252, 250-5353, Fax : 252-6749, [www.cimbniaga.com](http://www.cimbniaga.com)

|               |                                               |
|---------------|-----------------------------------------------|
| Sender Name   | Dwi Dewo S                                    |
| Function      | Corporate Secretary Office Head               |
| Date and Time | 05-03-2026 18:29                              |
| Attachment    | 1. 029-KI-PenyertaanModalBNGAdiSLC(BEI).pdf   |
|               | 2. 028-KI-PenyertaanModalBNGAdiSLC(OJKPM).pdf |

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