

## PEMBERITAHUAN

### Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap II Tahun 2019

PT Bank CIMB Niaga Tbk (“**Emiten**”) dengan ini memberitahukan kepada para pemegang Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap II Tahun 2019 (selanjutnya disebut Sukuk Mudharabah) bahwa sesuai Perjanjian Perwaliamanatan Sukuk Mudharabah, Pendapatan Bagi Hasil Sukuk Mudharabah ke-7 periode 21 Februari 2021 s/d 21 Mei 2021, adalah sebagai berikut:

| No | PARAMETER   | NOMINAL (Rp)       |                 |
|----|---|--------------------|-----------------|
|    |   | SERI B             | SERI C          |
| 1  | Portofolio Pembiayaan dengan Akad <i>Musyarakah Mutanaqisah</i> (MMQ) | 22.416.763.000.000 |                 |
| 2  | Pendapatan Pembiayaan dari Akad MMQ                                   | 139.934.000.000    |                 |
| 3  | Nilai Sukuk Mudharabah  | 936.000.000.000    | 429.000.000.000 |
| 4  | Nisbah Pemegang Sukuk Mudharabah                                      | 19,75%             | 20,63%          |
| 5  | Pendapatan Bagi Hasil Pemegang Sukuk Mudharabah + Insentif            | 18.486.000.000     | 8.848.125.000   |
| 6  | Tingkat Bagi Hasil Setara (p.a)                                       | 7,90%              | 8,25%           |

Sehubungan dengan hal tersebut, pembayaran pendapatan bagi hasil ke-7 Sukuk Mudharabah akan dibayarkan melalui PT Kustodian Sentral Efek Indonesia (“**KSEI**”) pada tanggal 21 Mei 2021.

Jakarta, 11 Mei 2021

EMITEN



PT BANK CIMB NIAGA Tbk

WALI AMANAT



PT BANK PERMATA Tbk

## NOTIFICATION

### The Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase II 2019

PT Bank CIMB Niaga Tbk (“**Issuer**”) hereby notify to all Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase II 2019 (hereinafter referred as Sukuk Mudharabah) holders that pursuant to the Sukuk Mudharabah Trustee Agreement, the 7<sup>th</sup> Sukuk Mudharabah Revenue Sharing period 21 February 2021 to 21 May 2021, is as following:

| No | PARAMETER   | AMOUNT (Rp)        |                 |
|----|---|--------------------|-----------------|
|    |   | SERIES B           | SERIES C        |
| 1  | Financing Porfolio Using <i>Musyarakah Mutanaqisah</i> (MMQ) Contract | 22,416,763,000,000 |                 |
| 2  | Financing Income from MMQ Contract                                    | 139,934,000,000    |                 |
| 3  | Sukuk Mudharabah Amount   | 936,000,000,000    | 429,000,000,000 |
| 4  | Sukuk Mudharabah Holders Ratio  | 19.75%             | 20.63%          |
| 5  | Revenue Sharing + Incentives for Sukuk Mudharabah Holders             | 18,486,000,000     | 8,848,125,000   |
| 6  | Revenue Sharing Equivalent (p.a)                                      | 7.90%              | 8.25%           |

In conjunction with the above, the payment of the 7<sup>th</sup> revenue sharing of Sukuk Mudharabah will be paid through PT Kustodian Sentral Efek Indonesia (“**KSEI**”) on May 21, 2021.

Jakarta, May 11, 2021

ISSUER



PT BANK CIMB NIAGA Tbk

TRUSTEE



PT BANK PERMATA Tbk