

PEMBERITAHUAN

Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap III Tahun 2020

PT Bank CIMB Niaga Tbk (“**Emiten**”) dengan ini memberitahukan kepada para pemegang Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap III Tahun 2020 (selanjutnya disebut Sukuk Mudharabah) bahwa sesuai Perjanjian Perwaliamanatan Sukuk Mudharabah, Pendapatan Bagi Hasil Sukuk Mudharabah ke-12 periode : 27 Desember 2022 s/d 27 Maret 2023, adalah sebagai berikut:

No	PARAMETER	NOMINAL (Rp)	
		SERI B	SERI C
1	Portofolio Pembiayaan dengan Akad <i>Musyarakah Mutanaqisah</i> (MMQ)		29.806.848.000.000
2	Pendapatan Pembiayaan dari Akad MMQ		177.311.000.000
3	Nilai Sukuk Mudharabah	287.000.000.000	391.000.000.000
4	Nisbah Pemegang Sukuk Mudharabah	17,50%	18,13%
5	Pendapatan Bagi Hasil Pemegang Sukuk Mudharabah + Insentif	5.022.500.000	7.086.875.000
6	Tingkat Bagi Hasil Setara (p.a)	7,00%	7,25%

Sehubungan dengan hal tersebut, pembayaran pendapatan bagi hasil ke-12 Sukuk Mudharabah akan dibayarkan melalui PT Kustodian Sentral Efek Indonesia (“**KSEI**”) pada tanggal 27 Maret 2023.

Jakarta, 20 Maret 2023

EMITEN



WALI AMANAT



NOTIFICATION

The Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase III 2020

PT Bank CIMB Niaga Tbk (“**Issuer**”) hereby notify to all Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase III 2020 (hereinafter referred as Sukuk Mudharabah) holders that pursuant to the Sukuk Mudharabah Trustee Agreement, the 12th Sukuk Mudharabah Revenue Sharing period 27 December 2022 to 27 March 2023, is as following:

No	PARAMETER	AMOUNT (Rp)	
		SERIES B	SERIES C
1	Financing Porfolio Using <i>Musyarakah Mutanaqisah</i> (MMQ) Contract		29,806,848,000,000
2	Financing Income from MMQ Contract		177,311,000,000
3	Sukuk Mudharabah Amount	287,000,000,000	391,000,000,000
4	Sukuk Mudharabah Holders Ratio	17.50%	18.13%
5	Revenue Sharing + Incentives for Sukuk Mudharabah Holders	5,022,500,000	7,086,875,000
6	Revenue Sharing Equivalent (p.a)	7.00%	7.25%

In conjunction with the above, the payment of the 12th revenue sharing of Sukuk Mudharabah will be paid through PT Kustodian Sentral Efek Indonesia (“**KSEI**”) on March 27, 2023.

Jakarta, March 20, 2023

ISSUER



TRUSTEE

