

No. 173 /FO/KP/2017

1 Agustus 2017

Kepada Yth.

Bpk. Samsul Hidayat

Direktur Penilaian Perusahaan

PT Bursa Efek Indonesia

Gedung Bursa Efek Indonesia Tower I, Lantai 6

Jl. Jend. Sudirman Kav. 52-53

Jakarta

Perihal : **Keterbukaan Informasi terkait Pemenuhan Ketentuan *Free Float***

Dengan hormat,


Bersama ini diinformasikan bahwa kami telah menerima tembusan surat dari Khazanah Nasional Berhad ("Khazanah") yang ditujukan kepada Bursa Efek Indonesia tertanggal 31 Juli 2017 (terlampir) terkait komitmen Khazanah untuk melepas seluruh sahamnya (407.538.892 saham) PT Bank CIMB Niaga Tbk ("CIMB Niaga") dalam waktu 12 bulan sebagaimana telah disampaikan melalui surat sebelumnya tertanggal 30 Agustus 2016 (terlampir). Melalui surat tertanggal 31 Juli 2017, Khazanah menginformasikan bahwa komitmen tersebut sudah terpenuhi, dengan telah dilepasnya seluruh kepemilikan saham tersebut (terakhir) pada tanggal 7 Juli 2017.

Sesuai dengan Daftar Pemegang Saham (DPS) CIMB Niaga, Khazanah (terdaftar atas nama THE NT TST CO S/A KHAZANAH NASIONAL BERHAD) terakhir tercatat pada tanggal 11 Juli 2017 sebanyak 165.394.392 saham, dan sejak tanggal 12 Juli 2017 sudah tidak terdaftar lagi dalam DPS CIMB Niaga.

Dengan telah dilepasnya seluruh saham Khazanah di CIMB Niaga, maka pemenuhan terhadap ketentuan *free float* sebagaimana diatur dalam peraturan Bursa No. I-A tentang Pencatatan Saham dan Efek Bersifat Ekuitas Selain Saham yang Diterbitkan oleh Perusahaan Tercatat, telah terpenuhi.

Demikian kami sampaikan, dan atas perhatiannya kami ucapkan terima kasih.

Hormat kami,

 PT Bank CIMB Niaga Tbk

 **Fransiska Oei**
Direktur Kepatuhan
/Corporate Secretary



**KHAZANAH
NASIONAL**

31 July 2017

Indonesia Stock Exchange

Indonesia Stock Exchange Building, Tower 1, 6th Floor
Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190
Indonesia

Attention: Bp. Samsul Hidayat

Dear Sir,

We refer to our letter to the Indonesian Stock Exchange ("IDX") dated 30 August 2016 regarding the commitment made by Khazanah Nasional Berhad ("**Khazanah**") to dispose all 407,538,892 PT Bank CIMB Niaga Tbk ("**CIMB Niaga**") shares within twelve (12) months from the date Khazanah receives the CIMB Niaga shares, that is by 30 August 2017.

With regards to the above, we would like to inform the IDX that Khazanah had successfully completed the divestment of all 407,538,892 CIMB Niaga shares on 7 July 2017.

We trust that the above is in order. Should you have any questions, senior officers of Khazanah are available to provide any clarification that IDX may require. Please do not hesitate to contact the following persons:

Contact	Direct Line	Email
Kenneth Shen, Executive Director, Khazanah	+603 2034 0008	kenneth.shen@khazanah.com.my
Abang Rahmat Yusuf, Director, Khazanah	+603 2034 0239	rahmat@khazanah.com.my

Thank you.

Yours sincerely,

For and on behalf of
Khazanah Nasional Berhad

Abang Rahmat Yusuf
Director, Investments



KHAZANAH
NASIONAL

30 August 2016

Indonesia Stock Exchange

Indonesia Stock Exchange Building, Tower 1, 6th Floor
Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190
Indonesia

Attention: Bapak Samsul Hidayat

Dear Sir,

We refer to the announcements made by CIMB Group Holdings Berhad ("**CIMBG**") dated 15 June 2016, 26 July 2016 and 9 August 2016 regarding the special interim dividend-in-specie by way of distributing PT Bank CIMB Niaga Tbk ("**CIMB Niaga**") shares to entitled shareholders of CIMBG (the "**Transaction**").

Upon completion of the Transaction, Khazanah Nasional Berhad ("**Khazanah**") will receive 407,538,892 CIMB Niaga shares, resulting in a shareholding in CIMB Niaga of 1.62% held directly and 27.58% held indirectly via CIMBG. We understand from CIMBG that Khazanah will be deemed a substantial shareholder of CIMB Niaga and our stake will not constitute public float by the Indonesia Stock Exchange ("**IDX**").

Further, we have been notified by CIMBG that the IDX had vide its letter to CIMB Niaga dated 25 April 2016 (Reference no.: S-02671/BEI.PPI/04-2016) granted an extension for Khazanah to "refloat" its stake in CIMB Niaga within twelve (12) months from the date Khazanah receives such CIMB Niaga shares pursuant to the Transaction, and had requested a letter from Khazanah to indicate its commitment for the same.

In this regard, we would like to inform the IDX that Khazanah will use its reasonable efforts, taking into account applicable laws and regulations, to dispose all 407,538,892 CIMB Niaga shares that Khazanah is due to receive pursuant to the Transaction within twelve (12) months from the date Khazanah receives such CIMB Niaga shares.

We trust that the above is in order. Should you have any questions, senior officers of Khazanah are available to provide any clarification that IDX may require. Please do not hesitate to contact the following persons.

Contact	Direct Line	Email
Kenneth Shen, Executive Director, Khazanah	+603 2034 0008	kenneth.shen@khazanah.com.my
Serena Tan, Director, Khazanah	+603 2034 0240	serena.tan@khazanah.com.my

Thank you.



Yours sincerely,

For and on behalf of
Khazanah Nasional Berhad

Kenneth Shen
Executive Director