

| PANGAN BERBASIS IMPOR |

RI PERLU WASPADA GEJOLAK HARGA

Bisnis, JAKARTA — Indonesia diminta tetap waspada terhadap kemungkinan gejolak harga pangan berbasis impor menyusul belum pulihnya rantai pasok global.

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Kepala Badan Pusat Statistik (BPS) Margo Yuwono mengatakan, harga-harga komoditas pangan yang harus diimpor tetap perlu diwaspadai dalam beberapa waktu mendatang.

“Tennya [harga] memang cenderung turun, tapi ketidakpastiannya masih tinggi, dan levelnya masih tinggi ini perlu diwaspadai, nanti dampaknya kepada harga-harga dalam negeri,” ujarnya dalam keterangan pers, Kamis (1/9).

Dia memaparkan harga gandum per Juli 2022 mencapai US\$382,5 per ton, turun dari posisi US\$294,5 per ton pada Juli tahun lalu.

Hal yang sama untuk harga kedelai tercatat naik menjadi US\$678,2 per ton pada Juli 2022 dari sebelumnya US\$600,4 per ton secara tahunan.

Untuk harga minyak sawit mentah atau *crude palm oil* (CPO) bergerak turun menjadi US\$1.056,64 per ton pada Juli 2022 dari posisi 1.062,99 per ton pada Juli 2021.

Sebaliknya, harga gula menjadi US\$0,40 per kg pada periode yang sama. Selain itu, Margo menyampaikan juga bahwa sentra-sentra komoditas hortikultura pada Agustus sudah mulai panen. Hal tersebut, paparnya, segera

menstabilkan harga komoditas pangan yang menjadi penyebab inflasi.

Selama ini, menurutnya, produksi pangan menyumbang inflasi memasuki masa panen pada Agustus 2022, terutama di Nganjuk, Probolinggo, dan Demak khusus komoditas bawang merah, serta Kediri dan Blitar untuk cabai.

“Jadi beberapa sentra produksi yang kemarin sempat terganggu suplainya ini sudah panen. Ini juga akan berpengaruh pada inflasi dalam negeri,” ungkap Margo.

Guru Besar IPB University Bayu Krisnamurthi mengungkapkan bahwa yang perlu diperhatikan soal pangan, bukan saat ini, tetapi untuk tahun depan.

Berdasarkan iklim Indonesia, dia memproyeksikan tahun depan akan dilanda El Nino. Artinya, Indonesia akan menghadapi kekeringan yang berpengaruh terhadap proses penanaman.

“Kami sudah alami tiga tahun berturut-turut kondisi LaNina [iklim yang basah]. Lazimnya tahun berikutnya akan kering [El Nino]. Iklim kering akan buruk bagi produksi sereal atau biji-bijian,” jelasnya.

Sebaliknya, Kepala Badan Kebijakan Fiskal (BKF) Kementerian Keuangan Febrio Kacaribu menyatakan bahwa pemerintah

memperpanjang pembebasan tarif pungutan ekspor (PE) atas produk sawit hingga 31 Oktober 2022. Kebijakan itu guna menjaga momentum peningkatan ekspor di tengah ketidakpastian global yang tinggi, terutama fluktuasi harga komoditas pangan dan energi yang masih menjadi tantangan.

Menurutnya, kebijakan perpanjangan pembebasan tarif PE dituangkan dalam Peraturan Menteri Keuangan (PMK) No. 130/PMK.05/2022 tentang Perubahan Kedua atas PMK No. 103/PMK.05/2022 tentang Tarif Layanan Badan Layanan Umum Badan Pengelola Dana Perkebunan Kelapa Sawit (BPDPKS) pada Kementerian Keuangan (Kemkeu).

“Sejak diberlakukan tarif pungutan ekspor nol dolar AS, beban ekspor yang ditanggung pelaku usaha berkurang, sehingga mampu meningkatkan ekspor sesuai ekspektasi pemerintah,” katanya dalam keterangan resmi.

PERLU DIJAGA

Dengan kebijakan itu, dia menilai, momentum peningkatan ekspor CPO perlu dijaga, sehingga mampu mengurangi stok dalam negeri dan mengoptimalkan harga Tandan Buah Segar (TBS).

Keseluruhan kebijakan terka-

SENTIMEN NEGATIF PANGAN

Pembatasan ekspor komoditas pangan masih diberlakukan sejumlah negara untuk mengantisipasi kemungkinan krisis pangan melanda dunia.



Sumber: BPS, diolah

BISNIS/ILYAS

Kebijakan Restriksi Ekspor di Berbagai Negara		
Negara	Berlaku	Pelarangan Ekspor
Rusia	3 November-31 Desember 2022	Pupuk nitrogen
	13 April-31 Desember 2022	Gandum, Barley, Jagung
India	13 Mei-31 Desember 2022	Gandum
China	24 September 2021-31 Des 2022	Pupuk
Izin Ekspor		
Rusia	15 April-31 Agustus 2022	Minyak bunga matahari
Ukraina	6 Maret-31 Desember 2022	Unggas, telur, minyak bunga matahari, sapi
Pajak Ekspor		
Rusia	13 April-31 Desember 2022	Gandum, Barley, Jagung
	15 April-31 Desember 2022	Minyak dan makanan dari bunga matahari

it ekspor CPO dan turunannya diperkirakan mengurangi beban bagi eksportir dan justru akan mempercepat ekspor.

Aturan pembebasan pungutan ekspor telah dilakukan sejak 15 Juli hingga 31 Agustus 2022 melalui penerbitan PMK No. 115/PMK.05/2022 tentang Perubahan atas PMK No. 103/PMK.05/2022 tentang Tarif Layanan Badan La-

yanan Umum BPDPKS pada Kemkeu.

Dia menilai kebijakan itu efektif dalam mendorong percepatan ekspor dan mengerek harga TBS di level petani.

Volume ekspor pada Juli 2022 tercatat sebesar 3,32 juta ton atau naik 409.479 ton (14%) dari periode Juni 2022 yang sebesar 2,91 juta ton. (Annasa Rizki K/Hendra Wibawa)

CIMB NIAGA

Sesuai dengan Peraturan Otoritas Jasa Keuangan (OJK) No.32/POJK.03/2016 tanggal 8 Agustus 2016 sebagaimana telah diubah dengan Peraturan Otoritas Jasa Keuangan (OJK) No.37/POJK.03/2019 tanggal 19 Desember 2019 perihal "Transparansi dan Publikasi Laporan Bank", maka di bawah ini adalah Laporan Posisi Keuangan Konsolidasian per 30 Juni 2022 dan 31 Desember 2021, serta Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian dan Laporan Perubahan Ekuitas Konsolidasian CIMB Group Holdings Berhad untuk periode yang berakhir tanggal 30 Juni 2022 dan 2021 yang diambil dari Laporan Keuangan Konsolidasian untuk periode yang berakhir tanggal 30 Juni 2022. CIMB Group Holdings Berhad adalah pemegang 100% saham CIMB Group Sdn Bhd yang pada tanggal 30 Juni 2022 merupakan pemegang 91,48% saham PT Bank CIMB Niaga Tbk, sehingga CIMB Group Holdings Berhad secara tidak langsung merupakan pemilik PT Bank CIMB Niaga Tbk. Laporan Keuangan Konsolidasian PT Bank CIMB Niaga Tbk untuk periode yang berakhir pada tanggal 30 Juni 2022 telah dipublikasikan melalui surat kabar harian ini pada tanggal 27 Juli 2022.

CIMB GROUP

CIMB Group Holdings Berhad Condensed Interim Financial Statements Unaudited Statement of Financial Position As at 30 June 2022

	30 June 2022 RM'000	31 December 2021 RM'000
Assets		
Cash and short-term funds	46,268,861	45,669,511
Reverse repurchase agreements	5,302,967	5,885,498
Deposits and placements with banks and other financial institutions	3,044,554	4,613,720
Financial investments at fair value through profit or loss	36,916,385	40,279,244
Debt instruments at fair value through other comprehensive income	58,997,883	60,119,486
Equity instruments at fair value through other comprehensive income	304,647	323,105
Debt instruments at amortised cost	60,643,180	56,006,340
Derivative financial instruments	21,187,049	11,989,597
Loans, advances and financing	380,279,736	364,684,772
Other assets	17,244,078	11,256,072
Tax recoverable	534,122	674,935
Deferred tax assets	2,031,380	1,670,475
Statutory deposits with central banks	6,396,158	4,676,200
Investment in associates and joint ventures	2,944,547	2,952,146
Property, plant and equipment	2,063,638	2,068,976
Right-of-use assets	633,390	679,582
Goodwill	6,474,224	6,444,100
Intangible assets	1,728,718	1,857,470
	652,993,317	621,851,229
Non-current assets held for sale	39,746	55,829
Total assets	653,033,063	621,907,058
Liabilities and Equity		
Deposits from customers	420,936,533	422,418,092
Investment accounts of customers	12,060,415	10,427,167
Deposits and placements of banks and other financial institutions	36,909,134	30,701,895
Repurchase agreements/Collateralised Commodity Murabahah	33,460,913	29,184,383
Financial liabilities designated at fair value through profit or loss	9,189,421	6,856,782
Derivative financial instruments	18,238,799	10,895,455
Bills and acceptances payable	1,903,646	2,035,009
Other liabilities	26,983,606	15,830,825
Lease liabilities	529,637	575,805
Recourse obligation on loans and financing sold to Cagamas	974,111	998,246
Provision for taxation and zakat	281,272	214,336
Bonds, Sukuk and debentures	43,856	44,149
Other borrowings	13,387,377	13,379,042
Other borrowings	6,547,285	8,108,472
Subordinated obligations	10,004,108	10,128,585
	591,450,313	561,798,243
Non-current liabilities held for sale	40	67
Total liabilities	591,450,353	561,798,310
Ordinary share capital	28,184,200	27,099,681
Reserves	32,139,060	31,764,188
Less: Shares held under trust	(563)	(563)
Treasury shares, at cost	(43)	(43)
	60,322,654	58,863,263
Perpetual preference shares	200,000	200,000
Non-controlling interests	1,060,056	1,045,485
Total equity	61,582,710	60,108,748
Total equity and liabilities	653,033,063	621,907,058
Commitments and contingencies	1,280,135,419	1,213,155,193
Net assets per share attributable to owners of the Parent (RM)	5.76	5.78

CIMB Group Holdings Berhad Condensed Interim Financial Statements Unaudited Consolidated Statement of Income For the Financial Period Ended 30 June 2022

	30 June 2022 RM'000	30 June 2021 RM'000
Interest income	7,904,158	7,785,948
Interest income for financial assets at fair value through profit or loss	328,915	285,215
Interest expense	(2,695,515)	(2,643,483)
Net interest income (before modification loss)	5,536,558	5,427,680
Modification gain/(loss)	6,794	(8,699)
Net interest income (after modification loss)	5,543,352	5,420,781
Income from Islamic Banking operations	1,901,534	1,772,297
Net non-interest income	2,176,587	2,181,895
Gain on disposal and deemed disposal of subsidiaries and joint venture	9,620,473	9,374,973
Overheads	265	1,155,549
Profit before expected credit losses	9,620,738	10,530,522
Expected credit losses on loans, advances and financing	(4,577,084)	(4,683,336)
Expected credit losses (made/written back for commitments and contingencies)	5,043,654	5,837,186
Other expected credit losses and impairment allowances made	(742,588)	(1,387,890)
Share of results of joint ventures	(49,973)	2,104
Share of results of associates	(113,045)	(54,124)
Share of results of joint ventures	4,138,048	4,417,276
Share of results of associates	901	58,327
Profit for the financial period	13,555	(188)
Profit before taxation and zakat	4,152,504	4,475,435
Taxation and zakat	(1,361,278)	(889,304)
Profit for the financial period	2,791,226	3,586,131
Profit for the financial period attributable to: Owners of the Parent	2,707,679	3,541,416
Non-controlling interests	83,547	44,715
Earnings per share (sen):		
- Basic	26.26	35.56
- Fully diluted	N/A	N/A

CIMB Group Holdings Berhad Condensed Interim Financial Statements Unaudited Consolidated Statement of Changes in Equity For The Financial Period Ended 30 June 2022

	Attributable to owners of the Parent											Perpetual preference shares RM'000	Non-controlling interests RM'000	Total RM'000		
	Ordinary share capital RM'000	Statutory reserve RM'000	Capital reserve RM'000	Exchange fluctuation reserve RM'000	Shares held under trust RM'000	Treasury shares RM'000	Other comprehensive income RM'000	Equity instruments at fair value through other comprehensive income RM'000	Other reserves RM'000	Share-based payment reserve RM'000	Regulatory reserve RM'000				Retained earnings RM'000	Total RM'000
The Group 30 June 2022	27,099,681	152,987	207,419	462,900	(563)	(43)	(556,531)	(21,545)	(1,315,309)	86,595	129,286	32,814,376	58,863,263	200,000	1,045,485	60,108,748
At 1 January 2022	-	-	-	-	-	-	(548,361)	-	(1,330,853)	(17,889)	325	-	2,707,679	2,707,679	(83,547)	2,791,226
Profit for the financial period	-	-	-	-	-	-	548,361	-	(1,330,853)	(17,889)	325	-	2,707,679	2,707,679	(83,547)	2,791,226
Other comprehensive income/(expense) (net of tax)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- debt instruments at fair value through other comprehensive income	-	-	-	-	-	-	-	-	-	-	-	-	(1,330,853)	-	-	(1,330,853)
- equity instruments at fair value through other comprehensive income	-	-	-	-	-	-	-	-	-	-	-	-	(17,889)	-	-	(17,889)
- fair value changes on financial liabilities designated at fair value relating to own credit risk	-	-	-	-	-	-	-	-	-	-	-	-	(55,229)	-	-	(55,229)
- net investment hedge	-	-	-	-	-	-	-	-	-	-	-	-	(238,824)	-	-	(238,824)
- hedging reserve - cash flow hedge	-	-	-	-	-	-	-	-	-	-	-	-	(8,945)	-	-	(8,945)
- deferred hedging cost	-	-	-	-	-	-	-	-	-	-	-	-	32,210	-	-	32,210
- re-measurement of post employment benefits obligations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- currency translation difference	-	-	-	-	-	-	548,375	-	-	-	-	-	(22)	-	-	(22)
- share of other comprehensive income/(expense) of associates and joint ventures	-	-	-	-	-	-	-	-	-	-	-	-	(66)	325	-	5,256
Share-based payment expense	-	-	-	-	-	-	-	-	-	-	-	-	(899)	-	-	2,547
Shares released under employee benefit schemes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Purchase of shares in relation to Equity Ownership Plan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Issuance of shares through dividend reinvestment scheme	1,084,519	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer of realised loss upon disposal of equity investments at fair value through other comprehensive income to retained earnings	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
At 30 June 2022	28,184,200	157,289	241,603	1,012,261	(563)	(43)	(1,887,384)	(235,176)	(1,571,960)	92,612	341,411	33,988,944	60,322,654	200,000	1,060,056	61,582,710

* The regulatory reserve is maintained by the banking subsidiaries in Malaysia to meet the local regulatory requirement.

	Attributable to owners of the Parent											Perpetual preference shares RM'000	Non-controlling interests RM'000	Total RM'000		
	Ordinary share capital RM'000	Statutory reserve RM'000	Capital reserve RM'000	Exchange fluctuation reserve RM'000	Shares held under trust RM'000	Treasury shares RM'000	Other comprehensive income RM'000	Equity instruments at fair value through other comprehensive income RM'000	Other reserves RM'000	Share-based payment reserve RM'000	Regulatory reserve RM'000				Retained earnings RM'000	Total RM'000
The Group 30 June 2021	25,843,808	148,117	207,419	421,265	(563)	(43)	465,283	(248,084)	(1,171,120)	75,612	233,441	29,595,496	55,925,641	200,000	1,048,481	57,174,122
Profit for the financial period	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other comprehensive income/(expense) (net of tax)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- debt instruments at fair value through other comprehensive income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- equity instruments at fair value through other comprehensive income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- fair value changes on financial liabilities designated at fair value relating to own credit risk	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- net investment hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- hedging reserve - cash flow hedge	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- deferred hedging cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- re-measurement of post employment benefits obligations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- currency translation difference	-	-	-	-	-	-	75,264	-	-	-	-	-	-	-	-	-
- share of other comprehensive income/(expense) of associates and joint ventures	-	-	-													