

PEMBERITAHUAN**Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap III Tahun 2020**

PT Bank CIMB Niaga Tbk (“**Emiten**”) dengan ini memberitahukan kepada para pemegang Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap III Tahun 2020 (selanjutnya disebut Sukuk Mudharabah) bahwa sesuai Perjanjian Perwaliamanatan Sukuk Mudharabah, Pendapatan Bagi Hasil Sukuk Mudharabah ke-7 periode : 27 September 2021 s/d 27 Desember 2021, adalah sebagai berikut:

No	PARAMETER	NOMINAL (Rp)	
		SERI B	SERI C
1	Portofolio Pembiayaan dengan Akad <i>Musyarakah Mutanaqisah</i> (MMQ)		24.326.730.000.000
2	Pendapatan Pembiayaan dari Akad MMQ		149.376.000.000
3	Nilai Sukuk Mudharabah	287.000.000.000	391.000.000.000
4	Nisbah Pemegang Sukuk Mudharabah	17,50%	18,13%
5	Pendapatan Bagi Hasil Pemegang Sukuk Mudharabah + Insentif	5.022.500.000	7.086.875.000
6	Tingkat Bagi Hasil Setara (p.a)	7,00%	7,25%

Sehubungan dengan hal tersebut, pembayaran pendapatan bagi hasil ke-7 Sukuk Mudharabah akan dibayarkan melalui PT Kustodian Sentral Efek Indonesia (“**KSEI**”) pada tanggal 27 December 2021.

Jakarta, 20 December 2021

EMITEN


PT BANK CIMB NIAGA Tbk

WALI AMANAT


PT BANK PERMATA Tbk**NOTIFICATION****The Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase III 2020**

PT Bank CIMB Niaga Tbk (“**Issuer**”) hereby notify to all Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase III 2020 (hereinafter referred as Sukuk Mudharabah) holders that pursuant to the Sukuk Mudharabah Trustee Agreement, the 7th Sukuk Mudharabah Revenue Sharing period 27 September 2021 to 27 December 2021, is as following:

No	PARAMETER	AMOUNT (Rp)	
		SERIES B	SERIES C
1	Financing Porfolio Using <i>Musyarakah Mutanaqisah</i> (MMQ) Contract		24,326,730,000,000
2	Financing Income from MMQ Contract		149,376,000,000
3	Sukuk Mudharabah Amount	287,000,000,000	391,000,000,000
4	Sukuk Mudharabah Holders Ratio	17.50%	18.13%
5	Revenue Sharing + Incentives for Sukuk Mudharabah Holders	5,022,500,000	7,086,875,000
6	Revenue Sharing Equivalent (p.a)	7.00%	7.25%

In conjunction with the above, the payment of the 7th revenue sharing of Sukuk Mudharabah will be paid through PT Kustodian Sentral Efek Indonesia (“**KSEI**”) on December 27, 2021.

Jakarta, December 20, 2021

ISSUER


PT BANK CIMB NIAGA Tbk

TRUSTEE


PT BANK PERMATA Tbk