

## PEMBERITAHUAN

### Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap I Tahun 2018

PT Bank CIMB Niaga Tbk (“**Emiten**”) dengan ini memberitahukan kepada para pemegang Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap I Tahun 2018 (selanjutnya disebut Sukuk Mudharabah) bahwa sesuai Perjanjian Perwaliananatan Sukuk Mudharabah, Pendapatan Bagi Hasil Sukuk Mudharabah ke-3 periode 15 Mei 2019 s/d 15 Agustus 2019, adalah sebagai berikut:

No	PARAMETER	NOMINAL (Rp)	
		SERI A	SERI B
1	Portofolio Pembiayaan dengan Akad <i>Musyarakah Mutanaqisah</i> (MMQ)	16.394.082.000.000	
2	Pendapatan Pembiayaan dari Akad MMQ	115.042.000.000	
3	Alokasi Portofolio Kelolaan Aset	1.764.000.000.000	2.236.000.000.000
4	Nilai Sukuk Mudharabah	441.000.000.000	559.000.000.000
5	Nisbah Pemegang Sukuk Mudharabah	20,88%	23,13%
6	Pendapatan Bagi Hasil Pemegang Sukuk Mudharabah + Insentif	9.205.875.000	12.926.875.000
7	Tingkat Bagi Hasil Setara (p.a)	8,35%	9,25%

Sehubungan dengan hal tersebut, pembayaran pendapatan bagi hasil ke-3 Sukuk Mudharabah akan dibayarkan melalui PT Kustodian Sentral Efek Indonesia (“**KSEI**”) pada tanggal 15 Agustus 2019.

Jakarta, 8 Agustus 2019

EMITEN



PT BANK CIMB NIAGA Tbk

WALI AMANAT



PermataBank  
PT BANK PERMATA Tbk

## NOTIFICATION

### The Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase I 2018

PT Bank CIMB Niaga Tbk (“**Issuer**”) hereby notify to all Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase I 2018 (hereinafter referred as Sukuk Mudharabah) holders that pursuant to the Sukuk Mudharabah Trustee Agreement, the 3<sup>rd</sup> Sukuk Mudharabah Revenue Sharing for period 15 May 2019 to 15 August 2019 is as following:

No	PARAMETER	AMOUNT (Rp)	
		SERIES A	SERIES B
1	Financing Porfolio Using <i>Musyarakah Mutanaqisah</i> (MMQ) Contract	16,394,082,000,000	
2	Financing Income from MMQ Contract	115,042,000,000	
3	Asset Managed Portfolio Allocation	1,764,000,000,000	2,236,000,000,000
4	Sukuk Mudharabah Amount	441,000,000,000	559,000,000,000
5	Sukuk Mudharabah Holders Ratio	20.88%	23.13%
6	Revenue Sharing + Incentives for Sukuk Mudharabah Holders	9,205,875,000	12,926,875,000
7	Revenue Sharing Equivalent (p.a)	8.35%	9.25%

In conjunction with the above, the payment of the 3<sup>rd</sup> revenue sharing of Sukuk Mudharabah will be paid through PT Kustodian Sentral Efek Indonesia (“**KSEI**”) on August 15, 2019.

Jakarta, August 8, 2019

ISSUER



PT BANK CIMB NIAGA Tbk

TRUSTEE



PermataBank  
PT BANK PERMATA Tbk