

## PEMBERITAHUAN

### Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap II Tahun 2019

PT Bank CIMB Niaga Tbk (“**Emiten**”) dengan ini memberitahukan kepada para pemegang Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap II Tahun 2019 (selanjutnya disebut Sukuk Mudharabah) bahwa sesuai Perjanjian Perwaliamanatan Sukuk Mudharabah, Pendapatan Bagi Hasil Sukuk Mudharabah ke-1 periode 21 Agustus 2019 s/d 21 November 2019, adalah sebagai berikut:

No	PARAMETER	NOMINAL (Rp)		
		SERI A	SERI B	SERI C
1	Portofolio Pembiayaan dengan Akad <i>Musyarakah Mutanaqisah</i> (MMQ)	17.884.272.000.000		
2	Pendapatan Pembiayaan dari Akad MMQ	125.958.000.000		
3	Nilai Sukuk Mudharabah	635.000.000.000	936.000.000.000	429.000.000.000
4	Nisbah Pemegang Sukuk Mudharabah	17,75%	19,75%	20,63%
5	Pendapatan Bagi Hasil Pemegang Sukuk Mudharabah + Insentif	11.271.250.000	18.486.000.000	8.848.125.000
6	Tingkat Bagi Hasil Setara (p.a)	7,10%	7,90%	8,25%

Sehubungan dengan hal tersebut, pembayaran pendapatan bagi hasil ke-1 Sukuk Mudharabah akan dibayarkan melalui PT Kustodian Sentral Efek Indonesia (“**KSEI**”) pada tanggal 21 November 2019.

Jakarta, 14 November 2019

EMITEN



WALI AMANAT



## NOTIFICATION

### The Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase II 2019

PT Bank CIMB Niaga Tbk (“**Issuer**”) hereby notify to all Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase II 2019 (hereinafter referred as Sukuk Mudharabah) holders that pursuant to the Sukuk Mudharabah Trustee Agreement, the 1<sup>st</sup> Sukuk Mudharabah Revenue Sharing for period 21 August 2019 to 21 November 2019, is as following:

No	PARAMETER	AMOUNT (Rp)		
		SERIES A	SERIES B	SERIES C
1	Financing Porfolio Using <i>Musyarakah Mutanaqisah</i> (MMQ) Contract	17,884,272,000,000		
2	Financing Income from MMQ Contract	125,958,000,000		
3	Sukuk Mudharabah Amount	635,000,000,000	936,000,000,000	429,000,000,000
4	Sukuk Mudharabah Holders Ratio	17.75%	19.75%	20.63%
5	Revenue Sharing + Incentives for Sukuk Mudharabah Holders	11,271,250,000	18,486,000,000	8,848,125,000
6	Revenue Sharing Equivalent (p.a)	7.10%	7.90%	8.25%

In conjunction with the above, the payment of the 1<sup>st</sup> revenue sharing of Sukuk Mudharabah will be paid through PT Kustodian Sentral Efek Indonesia (“**KSEI**”) on November 21, 2019.

Jakarta, November 14, 2019

ISSUER



TRUSTEE

