

PEMBERITAHUAN

Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap II Tahun 2019

PT Bank CIMB Niaga Tbk (“**Emiten**”) dengan ini memberitahukan kepada para pemegang Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap II Tahun 2019 (selanjutnya disebut Sukuk Mudharabah) bahwa sesuai Perjanjian Perwaliamanatan Sukuk Mudharabah, Pendapatan Bagi Hasil Sukuk Mudharabah ke-3 periode 21 Februari 2020 s/d 21 Mei 2020, adalah sebagai berikut:

No	PARAMETER	NOMINAL (Rp)		
		SERI A	SERI B	SERI C
1	Portofolio Pembiayaan dengan Akad <i>Musyarakah Mutanaqisah</i> (MMQ)	21.094.114.000.000		
2	Pendapatan Pembiayaan dari Akad MMQ	140.004.000.000		
3	Nilai Sukuk Mudharabah	635.000.000.000	936.000.000.000	429.000.000.000
4	Nisbah Pemegang Sukuk Mudharabah	17,75%	19,75%	20,63%
5	Pendapatan Bagi Hasil Pemegang Sukuk Mudharabah + Insentif	11.271.250.000	18.486.000.000	8.848.125.000
6	Tingkat Bagi Hasil Setara (p.a)	7,10%	7,90%	8,25%

Sehubungan dengan hal tersebut, pembayaran pendapatan bagi hasil ke-3 Sukuk Mudharabah akan dibayarkan melalui PT Kustodian Sentral Efek Indonesia (“**KSEI**”) pada tanggal 21 Mei 2020.

Jakarta, 14 Mei 2020

EMITEN



WALI AMANAT



NOTIFICATION

The Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase II 2019

PT Bank CIMB Niaga Tbk (“**Issuer**”) hereby notify to all Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase II 2019 (hereinafter referred as Sukuk Mudharabah) holders that pursuant to the Sukuk Mudharabah Trustee Agreement, the 3rd Sukuk Mudharabah Revenue Sharing for period 21 February 2020 to 21 May 2020, is as following:

No	PARAMETER	AMOUNT (Rp)		
		SERIES A	SERIES B	SERIES C
1	Financing Porfolio Using <i>Musyarakah Mutanaqisah</i> (MMQ) Contract	21,094,114,000,000		
2	Financing Income from MMQ Contract	140,004,000,000		
3	Sukuk Mudharabah Amount	635,000,000,000	936,000,000,000	429,000,000,000
4	Sukuk Mudharabah Holders Ratio	17.75%	19.75%	20.63%
5	Revenue Sharing + Incentives for Sukuk Mudharabah Holders	11,271,250,000	18,486,000,000	8,848,125,000
6	Revenue Sharing Equivalent (p.a)	7.10%	7.90%	8.25%

In conjunction with the above, the payment of the 3rd revenue sharing of Sukuk Mudharabah will be paid through PT Kustodian Sentral Efek Indonesia (“**KSEI**”) on May 21, 2020.

Jakarta, May 14, 2020

ISSUER



TRUSTEE

