

PEMBERITAHUAN**Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap II Tahun 2019**

PT Bank CIMB Niaga Tbk (“**Emiten**”) dengan ini memberitahukan kepada para pemegang Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap II Tahun 2019 (selanjutnya disebut Sukuk Mudharabah) bahwa sesuai Perjanjian Perwaliamanatan Sukuk Mudharabah, Pendapatan Bagi Hasil Sukuk Mudharabah ke-9 periode 21 Agustus 2021 s/d 21 November 2021, adalah sebagai berikut:

No	PARAMETER	NOMINAL (Rp)	
		SERI B	SERI C
1	Portofolio Pembiayaan dengan Akad <i>Musyarakah Mutanaqisah</i> (MMQ)	23.960.476.000.000	
2	Pendapatan Pembiayaan dari Akad MMQ	146.473.000.000	
3	Nilai Sukuk Mudharabah	936.000.000.000	429.000.000.000
4	Nisbah Pemegang Sukuk Mudharabah	19,75%	20,63%
5	Pendapatan Bagi Hasil Pemegang Sukuk Mudharabah + Insentif	18.486.000.000	8.848.125.000
6	Tingkat Bagi Hasil Setara (p.a)	7,90%	8,25%

Sehubungan dengan hal tersebut, pembayaran pendapatan bagi hasil ke-9 Sukuk Mudharabah akan dibayarkan melalui PT Kustodian Sentral Efek Indonesia (“**KSEI**”) pada tanggal 21 November 2021.

Jakarta, 12 November 2021

EMITEN



PT BANK CIMB NIAGA Tbk

WALI AMANAT



PT BANK PERMATA Tbk

NOTIFICATION**The Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase II 2019**

PT Bank CIMB Niaga Tbk (“**Issuer**”) hereby notify to all Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase II 2019 (hereinafter referred as Sukuk Mudharabah) holders that pursuant to the Sukuk Mudharabah Trustee Agreement, the 9th Sukuk Mudharabah Revenue Sharing period 21 August 2021 to 21 November 2021, is as following:

No	PARAMETER	AMOUNT (Rp)	
		SERIES B	SERIES C
1	Financing Porfolio Using <i>Musyarakah Mutanaqisah</i> (MMQ) Contract	23,960,476,000,000	
2	Financing Income from MMQ Contract	146,473,000,000	
3	Sukuk Mudharabah Amount	936,000,000,000	429,000,000,000
4	Sukuk Mudharabah Holders Ratio	19.75%	20.63%
5	Revenue Sharing + Incentives for Sukuk Mudharabah Holders	18,486,000,000	8,848,125,000
6	Revenue Sharing Equivalent (p.a)	7.90%	8.25%

In conjunction with the above, the payment of the 9th revenue sharing of Sukuk Mudharabah will be paid through PT Kustodian Sentral Efek Indonesia (“**KSEI**”) on November 21, 2021.

Jakarta, November 12, 2021

ISSUER



PT BANK CIMB NIAGA Tbk

TRUSTEE



PT BANK PERMATA Tbk