

**PEMBERITAHUAN****Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap III Tahun 2020**

PT Bank CIMB Niaga Tbk (“**Emiten**”) dengan ini memberitahukan kepada para pemegang Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap III Tahun 2020 (selanjutnya disebut Sukuk Mudharabah) bahwa sesuai Perjanjian Perwaliamanatan Sukuk Mudharabah, Pendapatan Bagi Hasil Sukuk Mudharabah ke-9 periode : 27 Maret 2022 s/d 27 Juni 2022, adalah sebagai berikut:

No	PARAMETER	NOMINAL (Rp)	
		SERI B	SERI C
1	Portofolio Pembiayaan dengan Akad <i>Musyarakah Mutanaqisah</i> (MMQ)	25.745.509.000.000	
2	Pendapatan Pembiayaan dari Akad MMQ	154.300.000.000	
3	Nilai Sukuk Mudharabah	287.000.000.000	391.000.000.000
4	Nisbah Pemegang Sukuk Mudharabah	17,50%	18,13%
5	Pendapatan Bagi Hasil Pemegang Sukuk Mudharabah + Insentif	5.022.500.000	7.086.875.000
6	Tingkat Bagi Hasil Setara (p.a)	7,00%	7,25%

Sehubungan dengan hal tersebut, pembayaran pendapatan bagi hasil ke-9 Sukuk Mudharabah akan dibayarkan melalui PT Kustodian Sentral Efek Indonesia (“**KSEI**”) pada tanggal 27 Juni 2022.

Jakarta, 20 Juni 2022

EMITEN

  
PT BANK CIMB NIAGA Tbk

WALI AMANAT

  
PT BANK PERMATA Tbk**NOTIFICATION****The Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase III 2020**

PT Bank CIMB Niaga Tbk (“**Issuer**”) hereby notify to all Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase III 2020 (hereinafter referred as Sukuk Mudharabah) holders that pursuant to the Sukuk Mudharabah Trustee Agreement, the 9<sup>th</sup> Sukuk Mudharabah Revenue Sharing period 27 March 2022 to 27 June 2022, is as following:

No	PARAMETER	AMOUNT (Rp)	
		SERIES B	SERIES C
1	Financing Porfolio Using <i>Musyarakah Mutanaqisah</i> (MMQ) Contract	25,745,509,000,000	
2	Financing Income from MMQ Contract	154,300,000,000	
3	Sukuk Mudharabah Amount	287,000,000,000	391,000,000,000
4	Sukuk Mudharabah Holders Ratio	17.50%	18.13%
5	Revenue Sharing + Incentives for Sukuk Mudharabah Holders	5,022,500,000	7,086,875,000
6	Revenue Sharing Equivalent (p.a)	7.00%	7.25%

In conjunction with the above, the payment of the 9<sup>th</sup> revenue sharing of Sukuk Mudharabah will be paid through PT Kustodian Sentral Efek Indonesia (“**KSEI**”) on June 27, 2022.

Jakarta, June 20, 2022

ISSUER

  
PT BANK CIMB NIAGA Tbk

TRUSTEE

  
PT BANK PERMATA Tbk