



ANNOUNCEMENT

The Amount of Fund Raised in Shelf Registration Bonds II PT Bank CIMB Niaga Tbk (“the Company”)

In accordance with the Financial Services Authority (*Otoritas Jasa Keuangan* – “OJK”) Regulation Number 36/POJK.04/2014 concerning Shelf Registration, the Company hereby informs the Shelf Registration Bonds II (“PUB II”), which had become effective on October 26, 2016 with target funds to be raised up to Rp. 8,000,000,000,000 (eight trillion Rupiah) and offering period of up to 2 years; ended on October 26, 2018, had issued the bonds in 4 phases as below:

Phase	PUB II Bonds	Total Issued Amount (in billion Rupiah)	Bond Serie	Bond Coupon	Tenure	Maturity Date	Amount per Series (in billion Rupiah)
I	Shelf Registration II Bank CIMB Niaga Phase I Year 2016	Rp 1.000	A	7.25%	370 calendar days	13-Nov-17	Rp 432
			B	8.00%	3 years	3-Nov-19	Rp 386
			C	8.25%	5 years	3-Nov-21	Rp 182
II	Shelf Registration II Bank CIMB Niaga Phase II Year 2017	Rp 2.000	A	6.75%	370 calendar days	3-Sep-18	Rp 802
			B	7.70%	3 years	23-Aug-20	Rp 376
			C	8.15%	5 years	23-Aug-22	Rp 822
III	Shelf Registration II Bank CIMB Niaga Phase III Year 2017	Rp 2.000	A	6.20%	370 calendar days	12-Nov-18	Rp500
			B	7.50%	3 years	2-Nov-20	Rp657
			C	7.75%	5 years	2-Nov-22	Rp843
IV	Shelf Registration II Bank CIMB Niaga Phase IV Year 2018	Rp 2.021	A	7.50%	370 calendar days	30-Sep-19	Rp766
			B	8.50%	3 years	20-Sep-21	Rp137
			C	8.80%	5 years	20-Sep-23	Rp118

Therefore, the total fund raised in PUB II was Rp. 6,021,000,000,000 (six trillion twenty one billion Rupiah) or Rp. 1,979,000,000,000 (one trillion nine hundred seventy nine billion Rupiah) less from the targeted fund of Rp. 8,000,000,000,000 (eight trillion rupiah).

The targeted fund was not achieved due to corporate bond yields increase beyond the acceptable range of bond interests by the Company and also the Company's strategy to rely on the organic business growth.

Jakarta, 29 October 2018

PT Bank CIMB Niaga Tbk

Directors