

PEMBERITAHUAN

Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap III Tahun 2020

PT Bank CIMB Niaga Tbk (“**Emiten**”) dengan ini memberitahukan kepada para pemegang Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap III Tahun 2020 (selanjutnya disebut Sukuk Mudharabah) bahwa sesuai Perjanjian Perwaliamanatan Sukuk Mudharabah, Pendapatan Bagi Hasil Sukuk Mudharabah ke-6 periode : 27 Juni 2021 s/d 27 September 2021, adalah sebagai berikut:

| No | PARAMETER | NOMINAL (Rp) | |
|----|---|--------------------|-----------------|
| | | SERI B | SERI C |
| 1 | Portofolio Pembiayaan dengan Akad <i>Musyarakah Mutanaqisah</i> (MMQ) | 23.093.086.000.000 | |
| 2 | Pendapatan Pembiayaan dari Akad MMQ | 141.807.000.000 | |
| 3 | Nilai Sukuk Mudharabah | 287.000.000.000 | 391.000.000.000 |
| 4 | Nisbah Pemegang Sukuk Mudharabah | 17,50% | 18,13% |
| 5 | Pendapatan Bagi Hasil Pemegang Sukuk Mudharabah + Insentif | 5.022.500.000 | 7.086.875.000 |
| 6 | Tingkat Bagi Hasil Setara (p.a) | 7,00% | 7,25% |

Sehubungan dengan hal tersebut, pembayaran pendapatan bagi hasil ke-6 Sukuk Mudharabah akan dibayarkan melalui PT Kustodian Sentral Efek Indonesia (“**KSEI**”) pada tanggal 27 September 2021.

Jakarta, 20 September 2021

EMITEN



PT BANK CIMB NIAGA Tbk

WALI AMANAT



PT BANK PERMATA Tbk

NOTIFICATION

The Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase III 2020

PT Bank CIMB Niaga Tbk (“**Issuer**”) hereby notify to all Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase III 2020 (hereinafter referred as Sukuk Mudharabah) holders that pursuant to the Sukuk Mudharabah Trustee Agreement, the 6th Sukuk Mudharabah Revenue Sharing period 27 June 2021 to 27 September 2021, is as following:

| No | PARAMETER | AMOUNT (Rp) | |
|----|---|--------------------|-----------------|
| | | SERIES B | SERIES C |
| 1 | Financing Porfolio Using <i>Musyarakah Mutanaqisah</i> (MMQ) Contract | 23,093,086,000,000 | |
| 2 | Financing Income from MMQ Contract | 141,807,000,000 | |
| 3 | Sukuk Mudharabah Amount | 287,000,000,000 | 391,000,000,000 |
| 4 | Sukuk Mudharabah Holders Ratio | 17.50% | 18.13% |
| 5 | Revenue Sharing + Incentives for Sukuk Mudharabah Holders | 5,022,500,000 | 7,086,875,000 |
| 6 | Revenue Sharing Equivalent (p.a) | 7.00% | 7.25% |

In conjunction with the above, the payment of the 6th revenue sharing of Sukuk Mudharabah will be paid through PT Kustodian Sentral Efek Indonesia (“**KSEI**”) on September 27, 2021.

Jakarta, September 20, 2021

ISSUER



PT BANK CIMB NIAGA Tbk

TRUSTEE



PT BANK PERMATA Tbk