



PEMBERITAHUAN

Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap I Tahun 2018

PT Bank CIMB Niaga Tbk ("Emiten") dengan ini memberitahukan kepada para pemegang Sukuk Mudharabah Berkelanjutan I Bank CIMB Niaga Tahap I Tahun 2018 (selanjutnya disebut Sukuk Mudharabah) bahwa sesuai Perjanjian Perwaliamanatan Sukuk Mudharabah, Pendapatan Bagi Hasil Sukuk Mudharabah ke-12 Seri B periode 15 Agustus 2021 s/d 15 November 2021, adalah sebagai berikut:

| No | PARAMETER | NOMINAL (Rp) |
|----|--|--------------------|
| | | SERI B |
| 1 | Portofolio Pembiayaan dengan Akad <i>Musarakah Mutanaqisah</i> (MMQ) | 23.960.476.000.000 |
| 2 | Pendapatan Pembiayaan dari Akad MMQ | 146.473.000.000 |
| 3 | Nilai Sukuk Mudharabah | 559.000.000.000 |
| 4 | Nisbah Pemegang Sukuk Mudharabah | 23,13% |
| 5 | Pendapatan Bagi Hasil Pemegang Sukuk Mudharabah + Insentif | 12.926.875.000 |
| 6 | Tingkat Bagi Hasil Setara (p.a) | 9,25% |

Sehubungan dengan hal tersebut, pembayaran pendapatan bagi hasil ke-12 Seri B Sukuk Mudharabah akan dibayarkan melalui PT Kustodian Sentral Efek Indonesia ("KSEI") pada tanggal 15 November 2021.

Jakarta, 8 November 2021

EMITEN



WALI AMANAT



NOTIFICATION

The Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase I 2018

PT Bank CIMB Niaga Tbk ("Issuer") hereby notify to all Shelf Registration Sukuk Mudharabah I Bank CIMB Niaga Phase I 2018 (hereinafter referred as Sukuk Mudharabah) holders that pursuant to the Sukuk Mudharabah Trustee Agreement, the 12th Sukuk Mudharabah Revenue Sharing for Series B period 15 August 2021 to 15 November 2021, is as following:

| No | PARAMETER | AMOUNT (Rp) |
|----|--|--------------------|
| | | SERIES B |
| 1 | Financing Porfolio Using <i>Musarakah Mutanaqisah</i> (MMQ) Contract | 23,960,476,000,000 |
| 2 | Financing Income from MMQ Contract | 146,473,000,000 |
| 3 | Sukuk Mudharabah Amount | 559,000,000,000 |
| 4 | Sukuk Mudharabah Holders Ratio | 23.13% |
| 5 | Revenue Sharing + Incentives for Sukuk Mudharabah Holders | 12,926,875,000 |
| 6 | Revenue Sharing Equivalent (p.a) | 9.25% |

In conjunction with the above, the payment of the 12th revenue sharing for Series B of Sukuk Mudharabah will be paid through PT Kustodian Sentral Efek Indonesia ("KSEI") on November 15, 2021.

Jakarta, November 8, 2021

ISSUER



TRUSTEE

